



Location: Pikes Peak Region, Colorado	2008 Sales:	\$1,527, 797
Price: \$575,000 plus \$250,000+/- in inventory	2008 Adjusted Profit:	\$182,290
	2009 Sales:	\$1,728,315
	2009 Adjusted Profit	\$201,968

Terms: SBA Prequalified.
20% down payment / 10 Year Amortization

Acquisition Highlights

- Well-established store location and name recognition within community
- High traffic flow past store / great store visibility & location
- Heavy wine sales and orientation provides for higher-than-average margins
- Pleasant work environment / upscale clientele
- Well organized and efficient

This business is one of the Pikes Peak region’s premier liquor stores. The company serves an affluent and rapidly expanding geographic market. The store is well-designed, immaculately maintained and features one of the region’s best retail wine selections. The business is widely recognized in its market for friendly service, product knowledge and competitive prices. The store location is highly visible and easily accessible. Many opportunities exist to further grow this store.

Established in:	Late 1990s	Inventory:	\$250,000+/-
Employees:	Average approx. seven	Fixed Assets (est. FMV):	\$150,000
Facilities:	3500 Sq. Ft. Leased Space	Business structure:	"S" corporation
Reason for sale:	Personal / Business Opportunity		

Operating History	2006	2007	2008	2009
Gross sales	\$1,645,616	\$1,616,375	\$1,527,797	\$1,728,315
Adjusted earnings (EBITDA)*	\$155,761	\$199,753	\$182,290	\$193,895

Important Note: Since privately owned companies tend to keep reported profits and thus taxes as low as possible, financial recasting of net earnings is an important element to understanding the earning capacity of the business enterprise. Recasting provides an economic view of the company and allows meaningful comparison with other investment opportunities. Projections are provided by Seller; Peak Business Brokers makes no representations or warranties as to their accuracy.



Detailed information on this seller is available to principals only.
Contact Peak Business Brokers to provide indication of financial qualification and execute Peak Business Brokers Confidentiality Agreement.
For information call (719) 634-7624 or email to: don@peakbusinessbrokers.com

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