



Location: Pikes Peak Region

Price: \$849,500

Terms: SBA Prequalified. 20% down payment

2007 Sales: \$1,275,000
2007 Adjusted Profit \$226,241

2008 Projected Sales*: \$1,800,000
2008 Adjusted Profit \$325,000

* Projected by owner based on annualizing sales and profits through end of August 2008

Acquisition Highlights

- One of Few NAPA Certified AutoCare Centers in Region
• AAA Approved Repair Facility
• Rapid Sales & Profit Growth Since Establishment
• Outstanding Reputation in Marketplace
• Unparalleled Staff of Master Certified Mechanics

This Company is a highly profitable and rapidly growing auto service center. As one of the few NAPA certified Auto Care centers and AAA approved repair facilities in the region, the Company is able to command higher prices and thus far better margins than your average repair facility. The Company services are highly sought after and the shop is nearly always booked full. Still, the Company could continue to grow by raising prices, extending hours, adding staff or higher priced services. The Company serves a robust and expanding geographic market, and one that has proven to be much more economical resilient than most.

Established in: 2005 Equipment Value (est.) \$75,000
Employees: Six full time plus owner Car Count (2007) 2,459
Facilities: ___ Sq. Ft. Leased Building Average Bill (2007): \$538.73
Business structure: "S" corporation Reason for sale: Pursue Other Business Interests

Table with 4 columns: Operating History, 2006, 2007, 2008(projected). Rows include Gross sales, Gross profit, and Adjusted Profit*.

* Since privately owned companies tend to keep reported profits and thus taxes as low as possible, financial recasting of net earnings is an important element to understanding the earning capacity of the business enterprise.



Detailed information on this seller is available to principals only. Contact Peak Business Brokers to provide indication of financial qualification and execute Peak Business Brokers Confidentiality Agreement. For information call (719) 634-7624 or email to: don@peakbusinessbrokers.com

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